



IN THE NEXT ISSUE



- EWTN Family Members Share Their Stories
- Outright Gifts of IRAs
- Beneficiary Designations



**IN PERSON &
ONLINE**
CATHOLIC ESTATE
PLANNING
PRESENTATIONS

To view our upcoming
scheduled presentations
visit: ewtnlegacy.org

To Register
call (205) 271-4522 or email
legacygiving@ewtn.com

EWTN

Global
Catholic
Network

Find us online:
www.ewtnlegacy.org

Mailing Address:
5817 Old Leeds Road
Irontdale, AL 35210

EWTN FAMILY MEMBERS SHARE THEIR STORIES

Giving Appreciated Securities is a Tax-Savvy Way to Support EWTN

by Dan Clark, J.D.



Paul Faraci, USAF (Ret.)

When retired Air Force officer Paul Faraci makes his gifts to EWTN, he does so in a tax-savvy way, by donating appreciated securities (stocks, bonds, and mutual fund shares). By transferring stock he has held for at least one year and that has grown in value, Paul can maximize his impact while minimizing his tax burden.

A New Jersey native, Paul lives in the Diocese of Arlington, Virginia. He is a parishioner at the oldest parish in Virginia, the historic Basilica of St. Mary in Alexandria. Although fully retired, Paul remains committed to supporting the extensive mission of the Church locally, nationally, and around the world.

As a devoted viewer of EWTN,

Paul has always been inspired by Mother Angelica's mission to share the truth and beauty of the Catholic faith with the entire world.

For Paul, EWTN is more than just a media network—it's a vital resource for deepening his faith, becoming educated on Church teachings, and staying on top of news and current events from a Catholic perspective.

"When I watch EWTN, I'm reminded of how much Christ and His Church offer the world," Paul says. "The programs, Masses, and in-depth coverage of Church events bring clarity, hope, and joy into my life. I want to ensure this work continues to bring Christ to others, just as it has for me over the years."

"Donating appreciated securities is a smart way to give," Paul explains. "Instead of selling the stock and paying capital gains taxes, I transfer it directly to EWTN. This way, I avoid the capital gains tax and EWTN receives the full market value of the stock to support its important mission. Also, since I itemize on the annual federal tax return, I get an income tax deduction for the full market value of the stock."

Paul encourages others to consider this form of giving, especially if they


Paul Faraci Testimonial (continued from page 1)

have investments that have grown in value. "It's an efficient way to make a big difference," he adds. "Knowing my gift will help EWTN reach tens of millions of people across America and around the globe with the Truth of the Gospel gives me a deep sense of gratitude."

Thanks to donors like Paul, EWTN can fulfill its mission of proclaiming the Eternal Word through engaging and life-changing programming.

Gifts of appreciated securities are easy to make. Simply notify your investment account administrator or broker that you would like to transfer the securities to EWTN, usually by completing an online or paper form. Your advisors can help you determine which stocks to give from your portfolio.

When you make the transfer request, your administrator or broker will need specific information about EWTN's

brokerage account. Simply call 205-271-4522 or email legacygiving@ewtn.com to obtain the security transfer instructions. 

If you'd like to learn more about donating appreciated securities to EWTN, please contact the EWTN Legacy Giving Program at (205) 271-4522 or legacygiving@ewtn.com

Increase Retirement Income with a Deferred Charitable Gift Annuity

by Dan Clark, J.D.


A Charitable Gift Annuity (CGA) allows you to support EWTN while receiving reliable income for life. Did you know that deferring your income payments could significantly increase your payout rate and enhance your retirement income?

By funding a Deferred CGA, you make your gift now but delay income payments to a future date, often aligning with your expected retirement or other life event. If you are unsure

about choosing a specific date to begin payments, you may select a date range at the time of funding and decide later when to start receiving income.

The longer you wait to begin payments, the higher your payout rate will be when distributions start. Additionally, you qualify for an immediate tax deduction in the year you make the gift (if you itemize deductions). If you are currently in a high-income tax bracket but expect to be in a lower

bracket at retirement, deferring payments can also help reduce tax liability.

A Deferred CGA is an excellent way to make a lasting impact at EWTN while securing more retirement income for yourself. 

To learn more about how this giving option can work for you, contact EWTN's Legacy Giving Office at (205) 271-271-4522 or legacygiving@ewtn.com



Age	Immediate	DEFERRED	
		5 Years	10 Years
55	4.8%	6.5%	9.0%
60	5.2%	7.1%	9.9%
65	5.7%	7.9%	11.0%
70	6.3%	8.7%	12.7%
75	7.0%	10.1%	14.3%
80	8.1%	11.3%	15.9%
85	9.1%	12.6%	15.9%

Note: Rates based on an assumed 6/30/25 gift date, 5.0% discount rate, and quarterly income payments.



I've been reflecting recently on how very blessed I am to visit so many EWTN benefactors around the country. Each person is unique and has their own "EWTN story". A few excerpts of what I have heard,

- "Back in the 90s, I visited EWTN in Irondale and was in the audience for a Wednesday Night Live Show with Mother Angelica."
- "When the churches were closed during the pandemic, I found EWTN and have been watching you ever since."

If you are a long-time viewer or relatively new to the Network, we

are grateful for your viewership and thankful for your prayers and support.

Life Income Planning in 2025

A life income plan that will reduce taxable income is the Qualified Charitable Distribution. QCDs can be used quite effectively to maximize tax savings through charitable planning. I have included one example below and will include another in our Summer edition of the Legacy Newsletter.

Example 1 –

QCD – Joan is 80 years old and wishes to take advantage of using her IRA to fund a one-time Charitable Gift Annuity (CGA) in 2025. Joan decides to contribute the maximum limit of her \$54,000 in exchange for a CGA for the benefit of EWTN. Joan's total QCD gift cannot exceed \$108,000 in 2025.

As such, Joan will have a remaining available QCD limit of \$54,000 that she can transfer tax-free outright to EWTN. She makes an additional outright gift to EWTN to maximize her QCD giving in 2025. Under the current law, Joan will only be able to make outright QCD gifts to EWTN because she has used her once-in-a-lifetime CGA funded with a QCD. (example used with permission from Crescendo Interactive)

Using a QCD is an excellent way to make a lasting impact at EWTN while securing more retirement income for yourself. 

To learn more about how this giving option can work for you, please contact EWTN's Legacy Giving Office at (205) 271-4522 or legacygiving@ewtn.com.



In Conjunction with the EWTN Family Celebration:

THE CATHOLIC ESTATE & PERSONAL PLANNING LUNCHEON PRESENTATION – TYSONS, VA

Educational Only - Free lunch provided.

Saturday, August 30, 2025

Learn more about:

- Wills & Trusts
- New Opportunities in 2025
- Charitable Planning Strategies & Ideas
- Catholic Provisions for Estate Plans

SPEAKERS:

Ryan Flood, CAP, FCEP, Legacy Giving Director
Daniel Clark, JD, Legacy Giving Officer
Robert Way, Catholic Estate Planning Attorney

To RSVP, contact:

Legacy Stewardship Coordinator, Khayla Jones at (205) 271-4522 or legacygiving@ewtn.com



SPRING
2025

IN THIS ISSUE

Page 1

**EWTN Family Members
Share Their Stories:
Paul Faraci Testimonial**

Page 2

**Increase Retirement Income
with a Deferred Charitable Gift
Annuity**

Page 3

**2025:
Gift Planning Strategies**



EWTN

Global
Catholic
Network

EWTN Mission Advancement

5817 Old Leeds Rd.
Irondale, AL 35210

Non Profit Org.
US Postage
PAID
Bozox, AL
Permit #17

Meet EWTN's Legacy Giving Staff

**Ryan Flood, Karen Cullinan, Daniel Clark,
Charlie Van Patten, Khayla Jones, and
Christina Dudenhefer**



**Ryan T. Flood,
CAP®, FCEP**

Director, Legacy
Giving Program



**Karen Cullinan,
CFRE, FCEP**

Legacy Giving Officer
overseeing the Mid-South
and Southwest regions



Daniel Clark, J.D.

Legacy Giving Officer
overseeing the
Mid-Atlantic and
Northeast regions



**Charlie Van Patten,
J.D., CAP®**

Legacy Giving Officer
overseeing the
Southeast region



Khayla Jones

Legacy
Stewardship
Coordinator



**Christina
Dudenhefer**

Legacy
Giving
Assistant

**Contact
Legacy Giving**



(205) 271-4522



legacygiving@ewtn.com